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MIKE LITTLE GAS CO., INC.

P.O. Box 69, Melvin, Kentucky 415650

Phone: 606 452-2475

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MAY 24 2004

PUBLIC SERVICE
COMMISSION

May 19, 2004

Thomas M. Dorman
Executive Director
Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602-0615

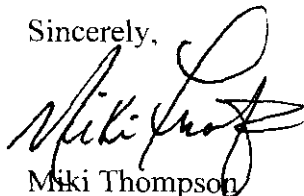
Re: Case No. 1999-00267
Violations of Administrative Regulations Compliance Schedules

Dear Sir:

In the above order dated August 25, 2003, we were given an extension to June 1, 2004 to finish our steel pipe replacement. Since the entry of that order, we have had financial problems and have been working with your financial staff to apply for a loan through the Department for local government to pay off debts and pay for the pipe replacement.

Again, we are requesting an extension for this replacement to allow us to get the loan for this project.

Sincerely,



Miki Thompson
President

cc: Chris Whelan
Division of Financial Analysis